



**MRM ASSET ALLOCATION GROUP, INC.**  
***SOLICITOR'S DISCLOSURE STATEMENT PURSUANT TO***  
***RULE 206(4)-3 OF THE INVESTMENT ADVISOR'S ACT OF 1940.***

By signing below, the client acknowledges disclosure of the following information.

1. Name, address and phone number of investment advisor:  
MRM Asset Allocation Group, Inc.  
12400 Olive Boulevard, Suite 450  
St. Louis, MO 63141 USA  
(314) 628-1100  
(800) 233-1944
2. Name of referring solicitor:
3. Name of broker/dealer or other entity with whom solicitor is affiliated, if any:
4. The named solicitor (including the broker/dealer or other entity with whom the solicitor is affiliated, if any) refers clients to MRM for investment advisory services. Otherwise, neither the solicitor nor the broker/dealer or other entity, if any, is affiliated with MRM. The solicitor will not render any investment advisory services to the clients referred and will not receive any compensation from MRM other than that disclosed herein. Questions with respect to MRM's services should be directed to MRM.
5. The solicitor, and the broker/dealer or other entity with whom he/she is affiliated, if any, may be compensated by MRM for client referrals to MRM's investment advisory services a portion of the assets of the client under management with MRM. The advisory fees charged by MRM are described in the Client Agreement already provided or to be provided herewith, and such fees may differ between referred and unreferred accounts.
6. The solicitor has provided you with a current copy of MRM's Form ADV Part II pursuant to Rule 206(4)-3 of the Investment Advisor's Act of 1940 (the "Act"), which must accompany this disclosure statement.

\_\_\_\_\_  
Client Name

\_\_\_\_\_  
Joint Client Name

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Joint Client Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date